### **CULTIVATING CONNECTIONS**

Through Digital Marketing Channels

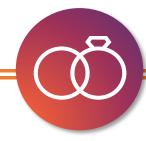


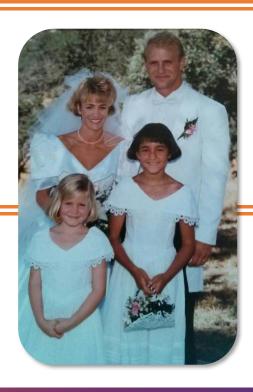
### Born or Married

Two ways to get into the industry.









### The AMG Timeline

How we got here.



Dental Lab Group (DLG) 1970 - 1984



Productivity Training Corp 1985 - 1992





almadenmarketing.com

Almaden Marketing Group 1992 - 2004





AMG Creative 2004 – present

amgci.com

# Industry Challenges

- **DSOs**
- Group practices
- Off-shore
- Lack of dental technicians
- Cost of technology
- Inability to raise prices



## Dental Service Organizations













# Walmart Dentistry



### Direct to Consumer



#### SmileDirectClub wins in courtroom, dental offices

SmileDirectClub is having yet another news-filled week, announcing it will begin selling its teeth-straightening products to dentists and orthodontists



#### SmileDirectClub expands into Hong Kong

SmileDirectClub has brought its clear-aligner therapy to Hong Kong.



### SmileDirectClub, Walmart team up to sell new oral care line

Direct-to-consumer orthodontics company SmileDirectClub is disrupting the industry again, debuting a new, complete line of oral care products that will...



Teledentistry, SmileDirectClub stay in spotlight for good, bad

Fresh off its filing of a harassment lawsuit against the Dental Board of California, SmileDirectClub finds itself thrust in the news again with investigations...



#### SmileDirectClub sues Calif. dental board for harassment

SmileDirectClub has filed a lawsuit against the Dental Board of California, alleging it intentionally harassed the direct-to-consumer clear-aligner company's...



Founded in 2014, **SmileDirectClub** now represents 95% of the doctor-directed at-home clear aligner industry. We've helped over a million people transform their **smiles** – their before and happily ever after photos speak for themselves. We **have** grown to more than 6,300 **employees** with 391 SmileShop locations and counting.



# Chairside Dentistry



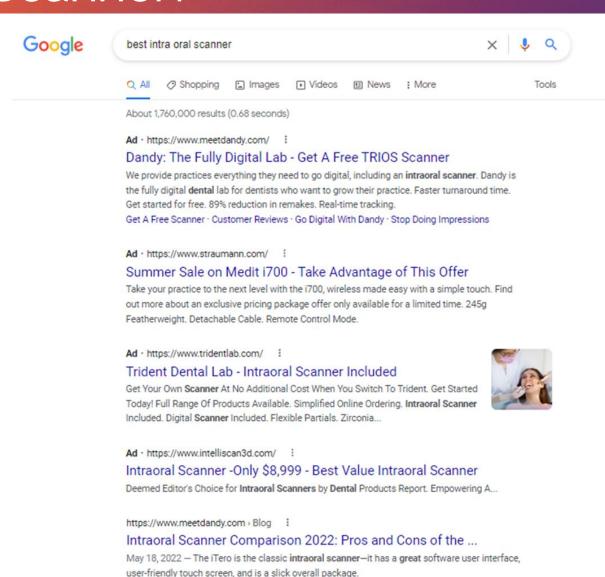








### Free Scanner?



Itero Element · Primescan · Medit

### Free Scanner?



Home

Go digital

Company v

Log into portal

Get started

### Break the mold.

### Go Digital.

Dandy was created with one goal in mind: to modernize the dental lab process.

Get started >

On average, Dandy practices see:

\$30k

76%

saved upfront

faster delivery

89%

reduction in remakes



### What is a lab owner to do?





### What is a lab owner to do?



"We made the decision to remove ourselves from the arena of just being a 'crown maker' and now that we've done that, it doesn't concern us where or how the dental practice restores the single molar crown; we're not in that business."

Nick Ragle President and General Manager



### Jim Glidewell's Action Plans for Success:



### Jim Glidewell's Action Plans for Success:

### Relationship Marketing

Relationship marketing is a catch phrase that is used a lot now a days by marketing consultants. I believe for the most part that they are on the right path. But, relationship marketing does not mean that you should have dinner with your customers. In fact, a face to face meeting with your customers is not necessary for a successful lab. it is contraindicated. Your successful relationships should be formed by you creating positive images and your professional ability to deliver high quality restorations in a timely manner and at a reasonable price.

Customizing your services to give your individual customers the highest level of service possible, will make you a hero, but it will not grow your lab. You are simply serving filet mignon while your customer is paying for namburger. And believe me, your customer does want filet at fast food prices. Your real job is to deliver high quality fast food at fast food prices.

I'm not the first lab manager to suggest that your most successful professional relationship will be with customers who are at least 500 miles away. Remember, your average dental customer already has plenty of friends. He doesn't need a new one. If he does, you don't want to be it! If you need more friends, go to a ball game, there are guys sitting everywhere. Knowing your customers intimately will not help you grow your lab, it will only slow you down.

### Jim Glidewell's Action Plans for Success

- Sell the products that have large marketing budgets behind them.
   Don't sell "me-to" products that have no marketing.
- Utilize vibrating pagers with numerical read outs instead of overhead paging for phone calls.

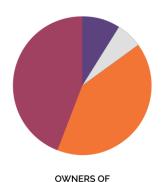
  Cut down on the noise.
- Put together an unbeatable system for following up on a new doctor's first cases. Knock yourself out on quality, as you haven't cemented your relationship yet.
- Don't advertise products or services that have not been proven.
   If it's a service like fast turn around just do it and your customers will notice it. Don't advertise it.
   Or you are held to it every time.
- Take advantage of cooperative advertising.
   Manufacturers want to help you push their products.
- Encourage your technicians with cash rewards or some form of recognition for passing the CDT exams. That program is the only one we have. Support it.
- Treat every case going through the lab the same as you would if it was your closest friend or relative.

  (But do include an invoice!)

## Business Outlook by Lab & Size Type

Laboratories describing their outlook

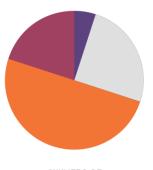
According to LMT – State of the Industry 2020



6-20 PERSON LABS



1-2 PERSON LABS



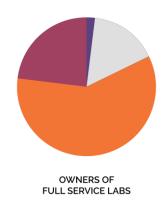


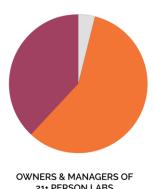
OWNERS OF ORTHODONTIC LABS

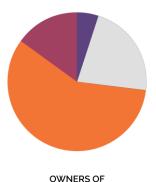
OWNERS OF REMOVABLE PROSTHETICS LABS



**C&B LABS** 







21+ PERSON LABS









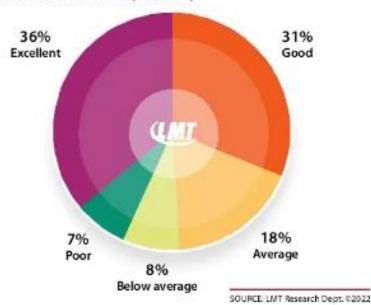
### Business Outlook by Lab & Size Type

Laboratories describing their outlook

According to LMT - State of the Industry 2022

### More Than Two-Thirds of Lab Operators Say Economic Health is Excellent/Good

LMT asked laboratory operators to rate the financial health of their businesses; here's what they had to say:



### More than Half of Lab Operators Optimistic about Remainder of 2022







34% of lab operators are unsure



8% of lab operators are pessimistic

When it comes
to lab type,
removable
lab operators are
the most positive
about the financial
status of their
businesses:
58% say their
economic health
is "excellent"
compared to only
one-third of C&B
and full service labs.

## Variability in Performance

Why are dentists changing labs?

Approximately one in three dentists has changed labs in the last two years due to the following:

Inconsistent Lab Quality and Technical Problems

66%

Delayed/Late
Case Turnaround

25%

**High Prices** 

26%

Poor Communication/ Relationship Satisfaction

22%

### Most Important Growth Strategies for the Next Five Years

Expanding Dentist-Client Base

**54%** 

Getting More Business from Current Customers

46%

Cutting Costs through Better Operating Efficiency

41%

Diversifying Products/Services

**27**%

Tapping into New Geographic Markers

20%

Investing in Digital Technology

37%

Hiring More Technicians

18%

## It all starts with your Brand

- A brand is more than a name, logo or an advertising campaign
- A brand has personality & Style expressed via emotional attributes
- Today consumers feel loyalty towards brands that share their value system



## It all starts with your Brand

- A brand is more than a name, logo or an advertising campaign
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The 7-Step-Logo-Test uses the descriptors below to assess a logo.

- 1. Is it distinctive?
- 2. Is it visible?
- 3. Is it adaptable?
- 4. Is it memorable?
- 5. Is it universal?
- 6. Is it timeless?
- 7. Then, when you have said "yes" to everything above, ask this final question: is it simple?























































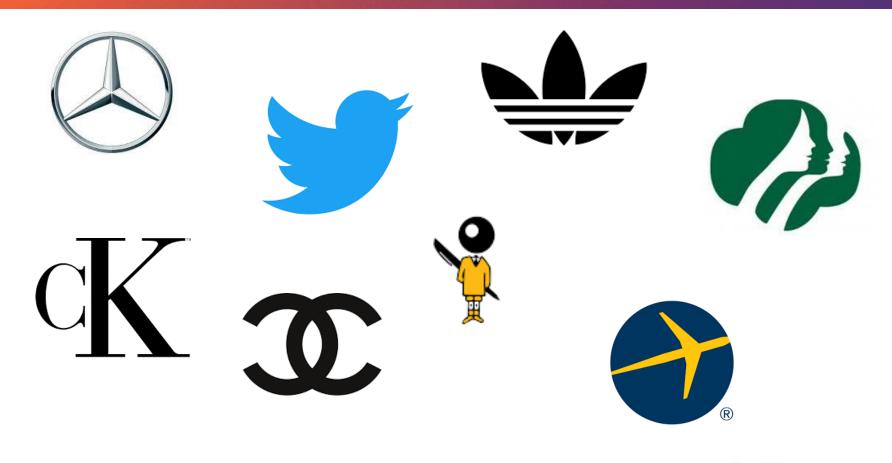


















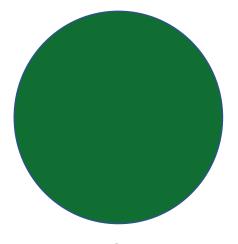
























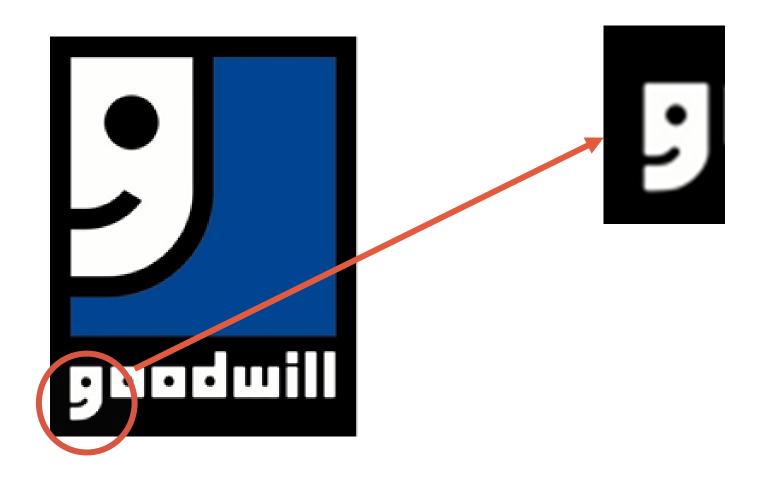




























# What does your logo say about you?











зshape 🗠

# What does your logo say about you?











# What does your logo say about you?











# It is all about your Website

- A strong domain name
- Resource Driven
- Easy navigation
- Fast page loading

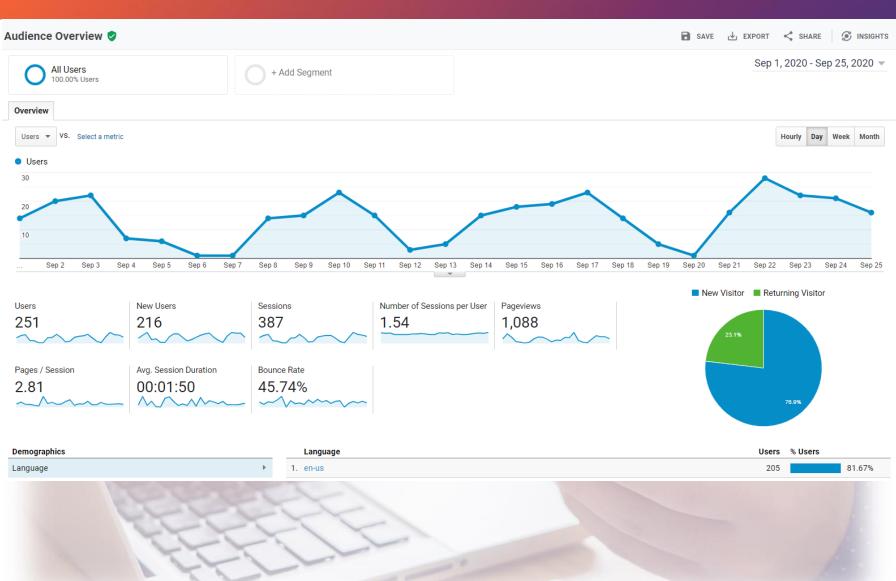
- Search engine optimization
- Clear brand identity
- A good online reputation
- Website security



### Website metrics to pay attention to

- Website Traffic
  - New User vs Returning Visitor
- Bounce Rate
- Pages per visit
- Pages visit versus Session
- Conversion Rate
- Traffic Source

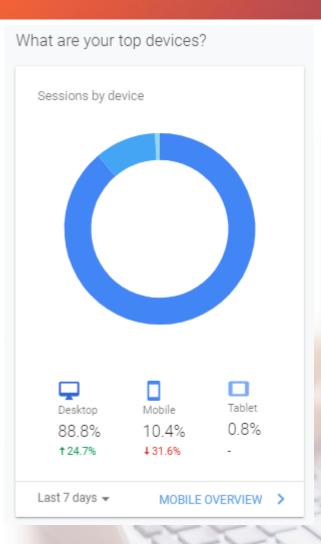
### Website Stats - Dashboard



# Website Stats - Browser Type

Browser	Users	% Users
1. Chrome	166	66.14%
2. Safari	36	14.34%
3. Edge	20	7.97%
4. Firefox	12	4.78%
5. Internet Explorer	9	3.59%
6. Mozilla Compatible Agent	5	1.99%
7. Android Webview	1	0.40%
8. BublupBot	1	0.40%
9. Samsung Internet	1	0.40%
1 -1 1		

### Website Stats - Dashboard

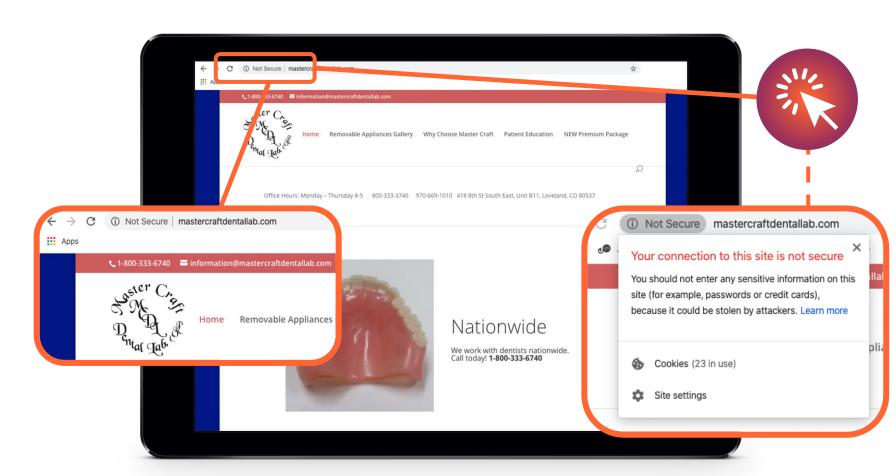




# Website Stats - Dashboard

	Acquisition			Behavior	
Country ?	Users 💎 🔱	New Users ②	Sessions ?	Bounce Rate ②	Pages / Session 🕜
	251 % of Total: 100.00% (251)	217 % of Total: 100.46% (216)	387 % of Total: 100.00% (387)	45.74% Avg for View: 45.74% (0.00%)	2.81 Avg for View: 2.81 (0.00%)
1. Multiple States	205 (81.67%)	170 (78.34%)	338 (87.34%)	43.79%	2.83
2. China	8 (3.19%)	8 (3.69%)	10 (2.58%)	60.00%	2.00
3. India	7 (2.79%)	7 (3.23%)	7 (1.81%)	57.14%	2.00
4. Egypt	6 (2.39%)	6 (2.76%)	6 (1.55%)	66.67%	1.67
5. III United Kingdom	3 (1.20%)	3 (1.38%)	3 (0.78%)	33.33%	1.67
6. Netherlands	3 (1.20%)	3 (1.38%)	3 (0.78%)	66.67%	1.33
7. 🚾 Argentina	2 (0.80%)	2 (0.92%)	2 (0.52%)	100.00%	1.00
8. Maria Canada	2 (0.80%)	2 (0.92%)	2 (0.52%)	50.00%	1.50
9. Germany	2 (0.80%)	3 (1.38%)	3 (0.78%)	0.00%	18.33

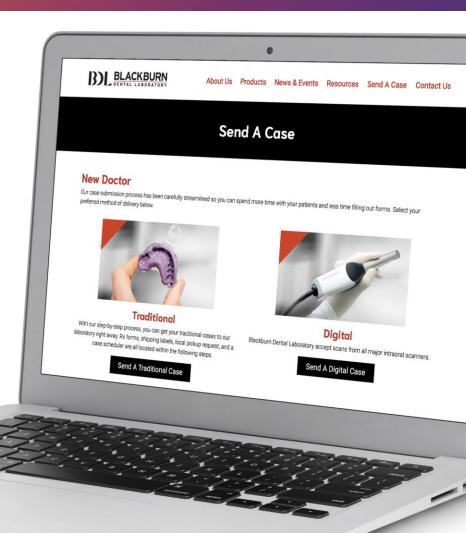
### Not Secure Status



### Value Adds for Your Website

Make doing business with you easy.

- Send A Case
- Digital Impression Protocols
- Drag-and-Drop File Uploader
- Schedule Online Local Pickup
- Print UPS/FedEx Shipping Label & Schedule Pick Up



### Website Stats - Dashboard

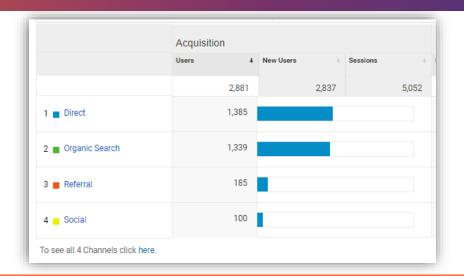
#### What pages do your users visit?

Page	Pageviews
/	1,414
/send-a-case/	459
/send-a-case/upload-files/	312
/contact-us/	156
/send-a-case/send-a-traditional-case/	153
/send-a-case/print-ups-label/	149
/send-a-case/send-a-digital-case/	116
/about-us/	105
/resources/	91
/about-us/portfolio/	87

### SEO Breakdown

93%

Of all website traffic comes through search engines



# SE



Website





Content



**Backlinks** 



Keywords



Social Media



Ranking

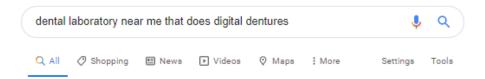


**Optimization** 











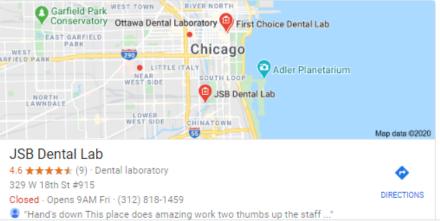
Ad · www.dynamicdigitaldental.com/ ▼ (248) 919-7929

#### Dynamic Digital Dental Lab | Your Digital Dentistry Experts

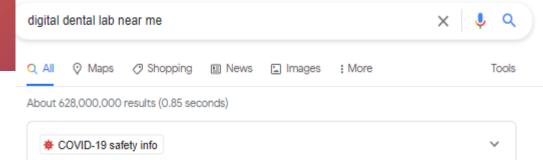
Digital-only Dental Lab Offering Quality Products At A Great Price with Quick Turn Around. Contact Us Today To See How We Can Make Your Digital Impression System Better. Best Products & Prices. All Digital Lab.

Dentist Preferences Forms · View Benefits · Products Available · Customer Portal









Ad · https://www.scottsdalefamilydentistry.com/scottsdale/family\_dentist \* (480) 474-4990

#### Scottsdale Family Dentistry - scottsdalefamilydentistry.com

Dentist by me. Special Includes Cleaning, X-rays & Exam. Got Insurance? New Patients Get \$25 Gift Card. One stop shop for your entire family's dental care needs. Give us a call today. It's All About You. Hi-Res Flat Screen TVs. Advanced Modern Facility.

#### About Us

Get To Know Us Before You Even Meet Us. We Put Time And Effort

#### Orthodontics

We specialize in the art of creating perfect smiles.

Ad · http://www.tempedentalcare.com/denturelab • (480) 730-5000

#### Affordable Denture Lab - TempeDentalCare.com

Denture Lab On-Site. Get custom dentures immediately. Denture repairs & relines. Call for an appt now. New Patient Specials. Same Day Appts Available! Ask about our Dental Plan.

Ad · http://www.sentrydentallab.com/ ~

#### Arizona's Best Dental Lab - Unmatched Aesthetics & Value

State-of-the-art technology ensures the perfect fit every time. Call us today! View Gallery.

#### Dental Laboratories :





best lab for digital dentures



Tools

About 11,000,000 results (0.55 seconds)

Ad · https://www.longmontrestorativedentistry.com/free\_denture/consultation =

#### Longmont Restorative Dentistry - Longmont's Denture Experts

Schedule a free denture consultation & CBCT scan! Our prosthodontists are denture experts. All dentures made in our lab by experienced techs. Best dentures quick turnaround. Services Offered - Dental Technology - Restorative Dentistry - Cosmetic Dentistry

Ad · https://www.lvddslab.com/promotion/bruxzir-offer = (800) 936-1848

#### Dental Lab for Precise Results - Digital Dental Lab: LVDDS

Your dental lab for BruxZir® Zirconia, the most-prescribed brand of full-contour zirconia. Precise lab restorations for your patients. LVDDS is your one-stop quality dental lab. Digital Dentistry. Crown & Bridge. Highlights: Customer Support Available, 50 Years Of Experience. All Lab Services - Contact Us

Ad · https://www.henryschein.com/ + (800) 496-9500

#### Digital Denture Resin - Solutions For Dental Labs

Rely On Us To Help Your Lab Thrive With Our Digital Denture Resin. Call Today! Industryleading support. Great support system. All your material needs. Give us a call today. Best technical support. Types: Milling machines, 3D printers, Furnaces. Virtual Catalogs · Zahn Dental · Digital Workflow · Shop Our Materials · Dental Lab Supplies

https://www.thompsonsuburban.com > maryland-digital...

#### Digital Dentures | Thompson Suburban Dental Laboratory

The lab examines the dentures and sends it to the dentist who places it with that patient. Once approved, the end product can be created and reach the patients ...

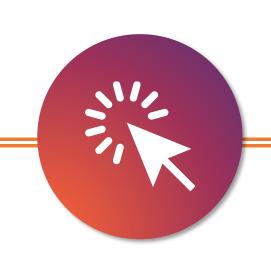
#### People also ask :

What are digital dentures made of?	×
Do digital dentures fit better?	~
What is the most natural looking denture?	~
Who makes the most realistic looking dentures?	~

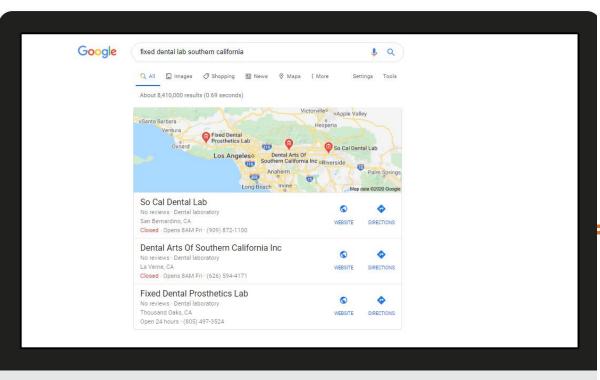


## Why Does Off-Site Search Matter?

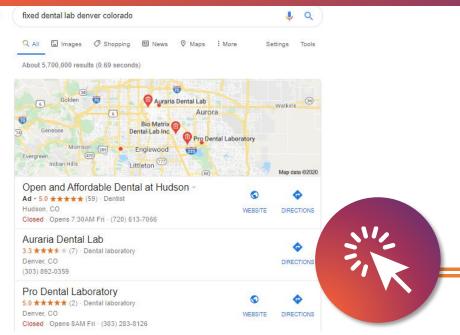
Optimizing your site to show up in local search results.



Search:
Fixed Dental Lab
Southern California



Google



Search: **Fixed Dental Laboratory** Denver. Colorado

peeblesdentallab.com •

#### Peebles Prosthetics Inc. - Full Service Dental Lab

Behind every top dentistis a top dental laboratory ... Fixed. Peebles Premier Ceramics believes in offering the latest in ceramic ... Dr. Parkinson, Denver, CO.

Contact · Company · Get Started · Services

aurariadentalceramics.com v

#### Dental Lab Denver CO | Dental Laboratory Denver | Digital ...

dental-lab-denver-co Our dental laboratory is widely recognized in providing dental health professionals with custom designed dental restorations. We have a .

Services · Products · About Us · Gallery

www.gcd-lab.com v

#### GCD Dental Laboratory: High-end Fixed and Implant ...

GCD is a digital dental laboratory in Broomfield, CO. Our mission is to benefit clinicians through every phase of the restorative process. Send your case today.

You've visited this page many times. Last visit: 2/10/20

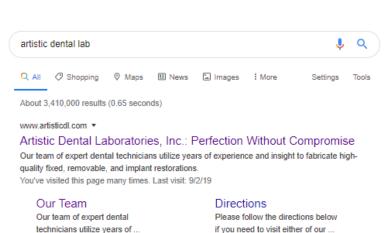
pdacolorado.com •

#### PDA Colorado: Home

PDA is an independently owned and operated dental laboratory located in ... Esthetic Crowns



Search: Artistic Dental Lab



Local Pickup

We are happy to provide free local

pick-up and delivery for all ...

www.facebook.com > Places > Bolingbrook, Illinois > Campus Building •

#### Artistic Dental Lab - Home | Facebook

\*\*\* Rating: 4.6 - 6 votes

CE Events

Below you will find all the CE

More results from artisticdl.com »

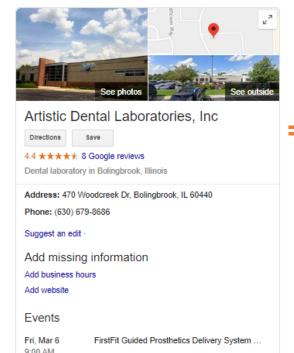
events we currently have ...

Artistic Dental Lab - 470 Woodcreek Dr, Bolingbrook, Illinois 60440 - Rated 4.6 based on 6 Reviews "Artistic Dental Lab has been serving my offices and...

voyagechicago.com > interview > meet-jerry-ulaszek-danny-ulaszek-a... \*

#### Meet Jerry and Danny Ulaszek of Artistic Dental Laboratories ...

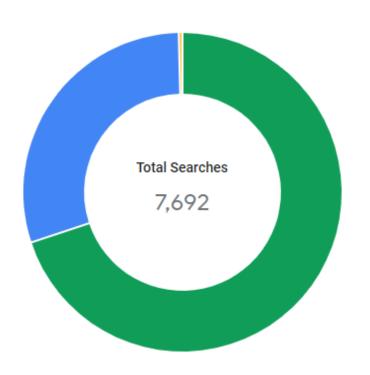
Sep 6, 2017 - Dentists throughout the Chicago area turn to Artistic Dental Laboratories, a full service Certified Dental Laboratory that has been making ...



How customers search for your business

?

1 quarter 🔻





#### Direct

Customers who find your listing searching for your business name or address



#### Discovery

Customers who find your listing searching for a category, product, or service

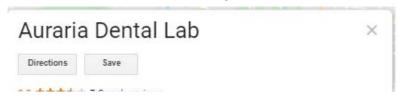


#### Branded

Customers who find your listing searching for a brand related to your business

(?) Queries used to find your business • Send feedback The most popular queries for your business by unique users 1 month -LATEST REVIEWS Query burdette dental lab dentures near me 5 Reviews dental labs near me **Brant Gentry** ★★★★★ 41 weeks ago dentist near me Easy to work with! Competitive pricing. Good, quality work that make me happy and most importantly takes care of my patients! advantage dental apple dental Reply Skip burdette Manage reviews burdette's clinical laboratory <10 cosmetic dental lab <10

#### **Dental Laboratory**







#### Kenneth Burson DDS, MS

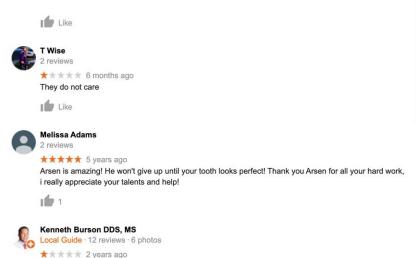
Local Guide · 13 reviews · 6 photos



Piss poor lab, unprofessional lab owner, and horrible product. They won't even stand by their shottie work! Save yourself the heartache!

Questions & answers
Be the first to ask a question

Ask a question



# Create Relevant and Quality Content

- Update Your Website
- Newsletters & Blogs
- CE Events
- Technical Tips



## SEO Is Not Just Keywords

Optimizing your website.

- What is your site speed?
- Beware of duplicate content
- XML sitemap: Google's guide to your website

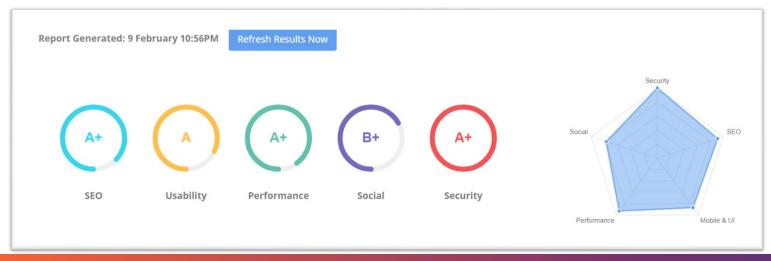


# Google Audits: Example

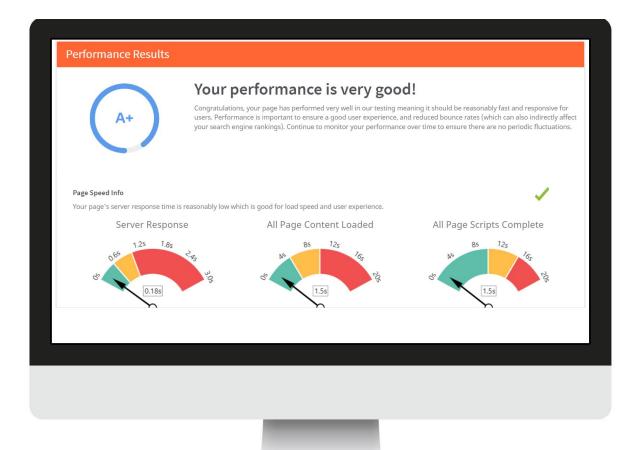
Optimizing your website.







### Google Audits: Example





www.seoptimer.com

### I Have a Great Website Now What?

- Determine Goals and Objectives
- Choose Target Audience
- Assign Ownership
- Establish Budget
- Pick Appropriate Channels
- Review Progress
- Adjust as Indicated
- Rinse and Repeat



### **Understanding Your Target Audience**

"Once you know your target audience, you can look at the social media landscape and see which social media platforms will work with your message and will reach your audience. It's a combination of your goals and where your audience spends their time."

-Peg Fitzpatrick

### Developing Your Ideal Customer Profile & Buying Personas





#### Problem Doctor?



Sign in

Create Account

Our Story Dental List for Patients Dental List for Labs Live Chat FAQs

#### **Patient**

Have You Ever Had A Bad Experience With A Dentist?

#### Lab Owner

Have You Ever Had A Bad Experience With A Dentist?

Dental Blacklist

#### **Labs That Have** Complaints On **Dentists**

The goal of the Dental Blacklist is to make laboratories aware of the potential, problem dentists in nationwide that would negatively impact workflow and revenue.



View Full List

### Highest and Lowest Paying States for Dentists

#### **HIGHEST**

- 1. Delaware: \$264,440
- 2. Alaska: \$259,350
- 3. Rhode Island: \$254,190
- 4. Minnesota: \$227,280
- 5. New Hampshire: \$226,300

- 6. Connecticut: \$213,390
- 7. Wisconsin: \$213,210
- 8. North Dakota: \$212,380
- 9. North Carolina: \$212,160
- 10. Nevada: \$210,710

#### LOWEST

- 1. Louisiana: \$124,020
- 2. Wyoming: \$125,120
- 3. Nebraska: \$135,080
- 4. Utah: \$138,970
- 5. West Virginia: \$139,170

- 6. California: \$151,490
- 7. Maryland: \$151,950
- 8. Mississippi: \$153, 810
- 9. Pennsylvania: \$153,950
- 10. Kentucky: \$154,230

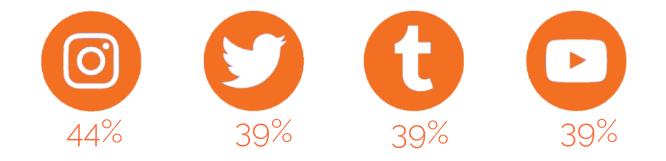
### Social Media Drives Value Across the Customer Lifecycle

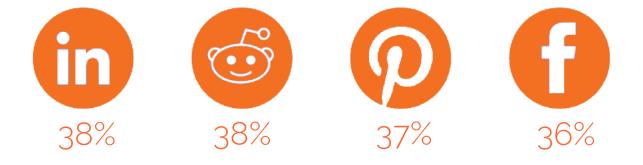
Listen and respond to your audience across channels.



### Social Media for Brand Research

% of active users who say they use social platforms to research products.





#### What Does it Take to do Social Media Marketing Well?

Check that all of your bases are covered when starting or improving your social media strategy.



Create clear goals



Have dedicated individual



Produce enough relevant, quality content



Understand the social platforms and sites your audience prefers



Commit to making every campaign social



Equip your other channels with the ability to share social



Track metrics to get insights about your social media campaigns

### The Power of Visuals: Photos

Increase the visibility of your brand.

"Content with relevant images gets **94%** more views than content without relevant images" - KISSMetrics "People following directions with text and illustrations do **323%** better than people following directions without illustrations" - NeoMam "Visual content is more than **40X** more likely to get shared on social media than other types of content"

- Buffer

### Images Appeal to Emotions



#### Images Create Intimacy



#### **Images Engage**



## The Power of Visuals: Videos

Create winning social media strategies.

- Use customer-centric titles
- Include video descriptions with targeted keywords
- Encourage comments
- Increase social shares



## Choosing the Right Platform: Facebook

Learning to use automated marketing platforms.

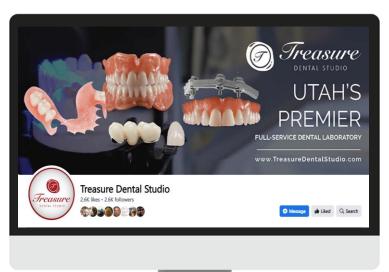
- Facebook groups
- Live videos
- Tips and tricks
- Paid advertising



## Quality Facebook Setup

#### Castable Ceramics

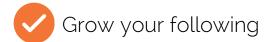
- A recognizable profile picture that represents your brand
- An engaging cover photo
- A custom URL
- 🗸 A thorough About section
- Engaging, consistent posts
- Videos





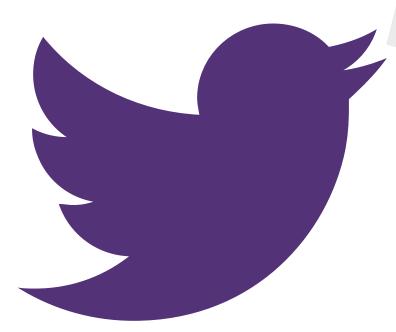
## Choosing the Right Platform: Twitter

An optimal network for corporate growth and development.



- 1. Create engaging tweets
- 2. Use Twitter lists

Remember the 4-1-1 rule



60%

of Twitter users purchased from a business because of something they saw on twitter

## Choosing the Right Platform: LinkedIn

The worlds largest professional network.

Build your brand presence:

- Profile page
- Content sharing
- Showcase page
- Groups

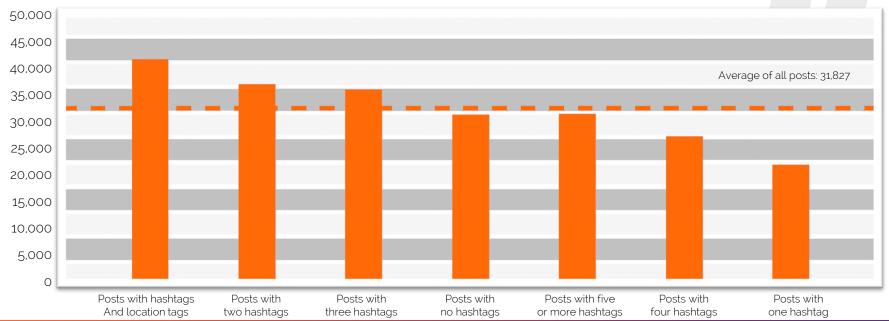


## Choosing the Right Platform: Instagram

Showcase products and engage your audience.

- Plan: before sharing photos
- Capture: create and share content
- Hashtag: to engage new viewers
- Engage: to share with your customers

### Hashtags and Average Engagement Per Post



## The Power of Instagram: An Example



## Choosing the Right Platform: YouTube

Relevant videos to connect with your consumers.

Tips and tricks for sharing:

- Use keyword-rich descriptions
- Post new instructional or technical videos consistently
- Include CTAs in your videos
- Broadcast live, then host the recording



Consider Using YouTube Paid Advertising to Connect with Target Audiences

## The Power of Visuals: Videos

how to adjust a valplast partial chairside



How to Properly Adjust Valplast Particular

## Integrating Social Media: Nurture

Listen and respond to your customers.

- Nurture the lead across multiple channels
- Learn the process of your consumer
- Make it easy to download assets & get information



## Posting Frequency on Social Networks

Content should match the expectations of the audience.



#### Facebook

No more than twice a day



#### LinkedIn

One to two times a day



### Instagram

Test what works best, approximately 3-7 posts per day for stories, & one image post a day



#### Twitter

As many times as possible without overwhelming your audience

## **Avoiding Social Media Mistakes**

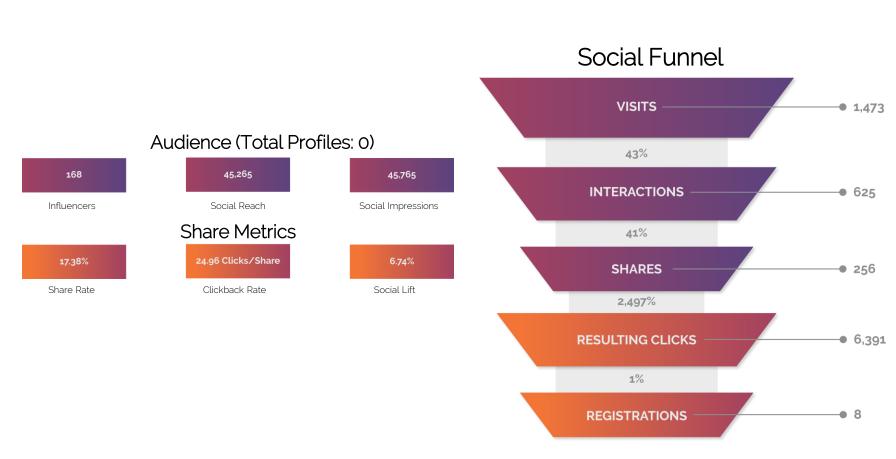
Important pitfalls to avoid when reaching for your goals.

- On't go in without goals
- On't just brag or sell
- On't overlook measuring your ROI
- On't assume every social media site fits your business
- On't create a presence, then abandon it



## Web & the Social Funnel

The master view that should fuel your communication.



## Cross-Channel Social Media Marketing

with Marketing Automation.

Communication with customers should not repeat, rather they should inform each other and enable you to listen and respond appropriately. Automation platforms,

such as SharpSpring, Marketo and HubSpot give you access to

an Audience Hub with customer profiles based on demographic & behavioral data.



## Integrating Social Media into Your Omnichannel Strategy

### Mobile

Track mobile website visits, emails opened, apps installed, and other details to inform your other marketing campaigns.

### **Email**

Integrate your email campaigns using social connecting, social sharing, and social promotion. Feature connections to other social media platforms for your consumers to engage other places.

### Offline

CE event marketing is a powerful way to stand out offline. In-person interactions go a long way in gauging your dentist's interactions and creating connections.

## What Does it Take to do Social Media Marketing Well?

Check that all your bases are covered when starting or improving your social

media strategy.

1. Put yourself in their shoes

2. Write like you talk

3. Forget the introduction

4. Get to the point

5. Keep it short

6. Personalize what you can

7. Put contact details in SIG

8. Avoid images

9. Include a postscript

**10.** Close with a question

11. Keep following up

**12.** Test your messages

13. Consistency

14. Conclusion



# Learn the Customer Types

Know how they are different.













## The Six Stages of the Customer Lifecycle

Keep your customers' journey in mind.

**1.** Awareness

2. Engagement

3. Purchase 4. Retention/loyalty

5. Growth

6. Advocacy

The probability of selling to a prospect is less than

20%

Marketers that say they achieve a Higher ROI by focusing on engagement

The probability of selling to an existing customer is greater than

**50%** 

Repeat customers spend more than new customers by as much as

## Learn the Customer Types

Customizing your marketing according to your audience.

#### NEW

Formalized on-boarding plan

Automated workflow to support follow-up communication

#### **CURRENT**

Dentist or practice that
has been sending work
consistently to your laboratory
for the past
three to six months

#### AT-RISK

Make a game plan

Automated solution: we miss you

#### **PROSPECT**

Initial marketing such as email campaigns, print material, or hosting CE events

Field sales representative

#### LOST

Sent materials from different brands

Direct mail letter & "we want you back" campaign

## New Customer Onboarding: Example

Institutionalize twelve-week plan.

- Direct Mail
- ❷ Bi-weekly email
- ✓ Invoice communication
- Phone call from dedicated contact
- Case stuffer
- Statement stuffer
- Special offer for cross-selling
- ✓ Loyalty/rewards program
- CE events
- Automated solution with the right technology stack

### NEW

Formalized on-boarding plan

Automated workflow to support follow-up communication

## Dental Laboratory Starter Kit

Example: R-Dent

- Can be physical or virtual
- Usually includes:
  - Dr Preference Guide
  - Rx Forms
  - Formal Written T&Cs
  - Prepaid Shipping Labels
  - First Case Incentive



## Current Customer Onboarding: Example

Institutionalize evergreen plan.

- ❷ Bi-weekly email
- Invoice communication
- Case stuffer
- Statement Stuffer
- Excellent cross-selling opportunity
- Referral program
- Loyalty/rewards program
- Automated solution with the right technology stack

### **CURRENT**

Dentist or practice that
has been sending work
consistently to your laboratory for
the past three to six months

## At-Risk Customer Onboarding: Example

Institutionalize evergreen plan.

- Determine criteria for at-risk
- Personalized phone call to discuss why volume has dissipated
- Special incentive for win-back
- Automated solution with right technology stack

### AT-RISK

Make a game plan

Automated solution: we miss you

## Prospect Onboarding: Example

Institutionalize evergreen plan.

- Direct mail
- ❷ Bi-weekly email
- Personal visit.
- Case stuffer
- CE Events
- Statement Stuffer
- Automated solution with the right technology stack

### **PROSPECT**

Initial marketing such as email campaigns, print material, or hosting CE events

Field sales representative

## Lost Customer Onboarding: Example

Institutionalize evergreen plan.

- Determine criteria for lost
- Personalized phone call
- Special incentive for win-back
- Automated solution with right technology stack

### LOST

Sent materials from different brands

Direct mail letter & "we want you back" campaign



Can you confirm below?

AMG Creative Inc Terry Fine 2580 E Harmony Rd. Fort Collins Colorado 80528

Why are we sending this?

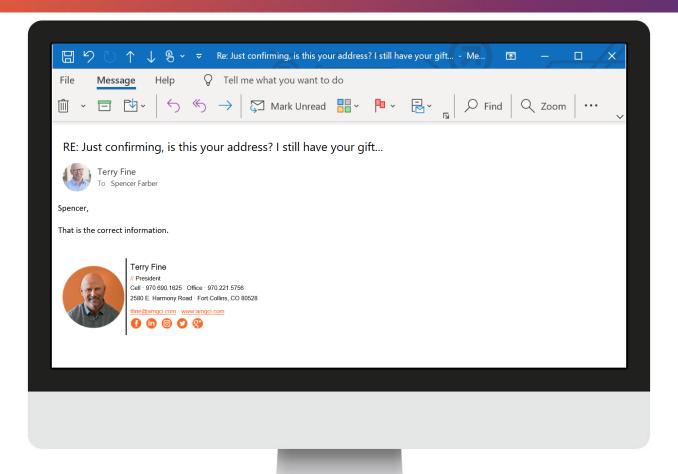
It just a small gesture to see if we might be a fit for the future, and hopeful this shows our interest in getting your insights.

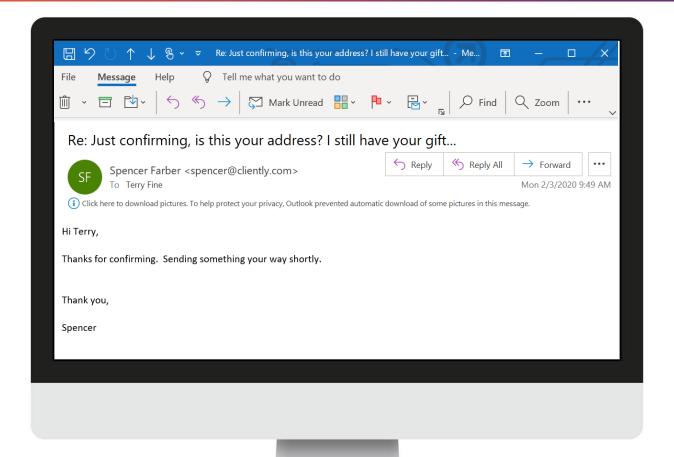
There's a brand new technology for sales teams called REAL TIME Engagement. We thought it was worth the investment just to have the opportunity to establish a meaningful relationship.

Just shoot over a quick confirmation when you have a moment.

Thank you,

Spencer





Reminder: Spencer Farber from Cliently has sent you The Thnks Cupcake 2 Pack



(i) Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.

Hello,

I'm Felix from the Customer Support Team at Thnks - The Gratitude Company.

I am reaching out because I noticed that you have not yet opened your recent gift from Spencer Farber at Cliently: **The Thnks Cupcake 2 Pack** 

To view your Thnks you can click here or copy and paste this link into your browser:

https://api.thnks.com/api/v1/email/?purpose=receive\_gift&gift\_transaction\_id=5be4b708a9d6425db1d87420e7988577

Please let me know if you have any questions or if there is anything I can do to help.

I hope you enjoy!

Felix

**Thnks Customer Support** 



View in browser.



Spencer Farber from Cliently has sent you The Thnks Cupcake 2 Pack.

Hi Terry,

Sorry, not a car BUT these cupcakes in a jar are amazing so thought you might enjoy them as well.

If you're a fan of Red Velvet, definitely would recommend that as one of your choices.

Look forward to connecting soon.

Thanks!

Spencer

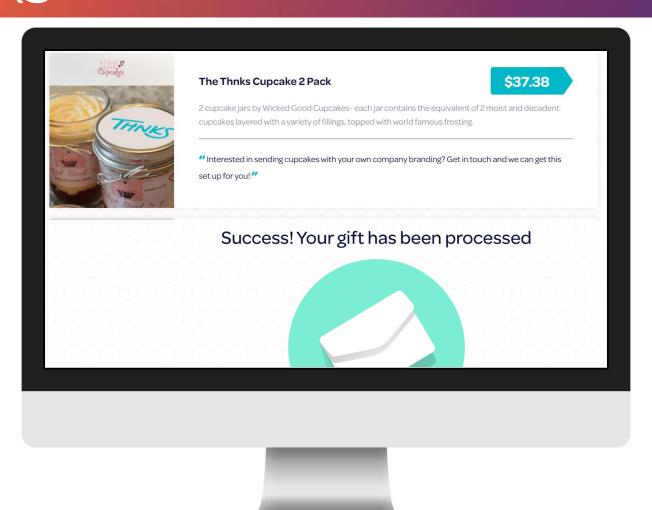
#### The Thnks Cupcake 2 Pack

2 cupcake jars by Wicked Good Cupcakes- each jar contains the equivalent of 2 moist and decadent cupcakes layered with a variety of fillings, topped with world famous frosting.

**ACCEPT** 

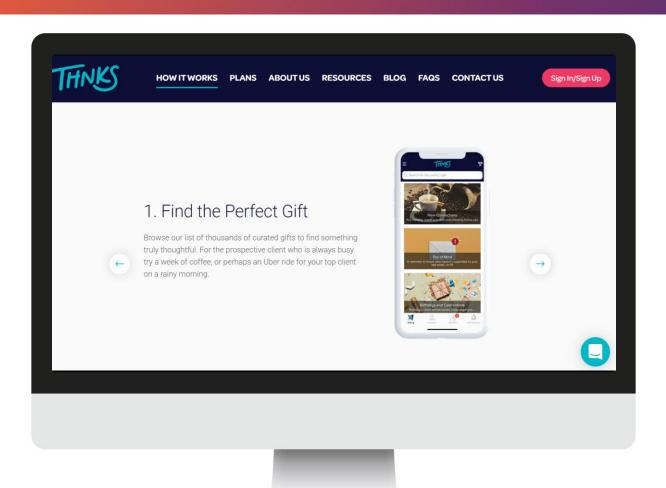
Give the value to charity

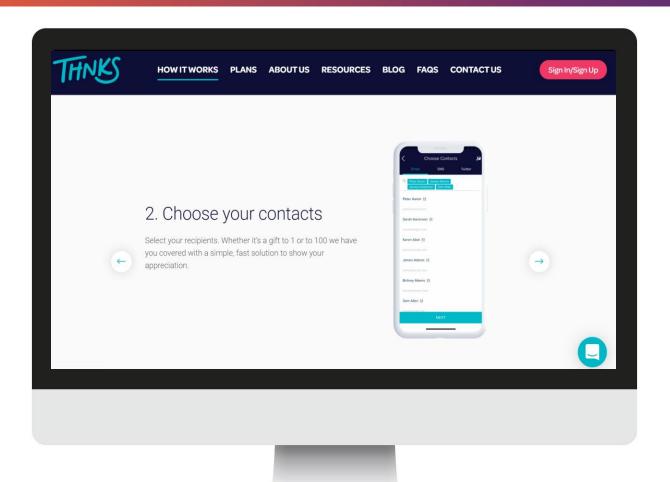


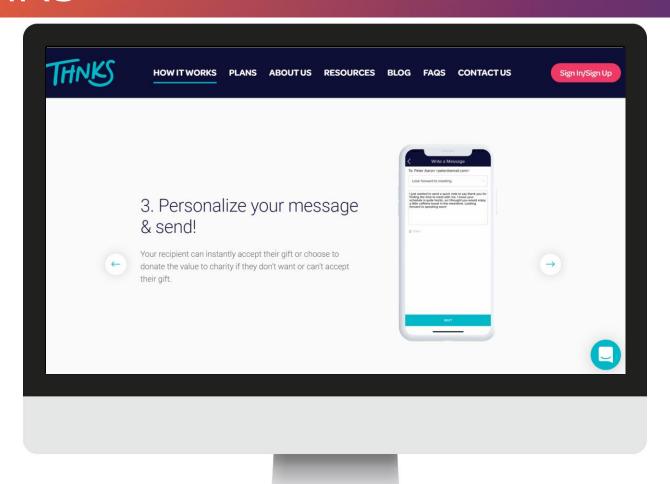


# New Ways to Show Appreciation









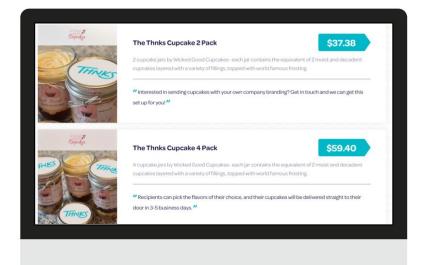
# New Ways to Show Appreciation: Final Thoughts

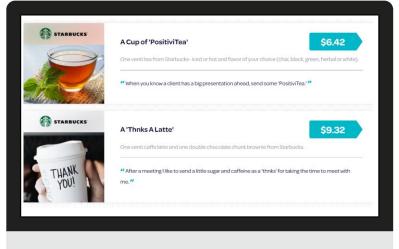
















# Email Marketing: Intro







#### CAN-SPAM

- Addresses spam only
- Apples only to email, contains SMS domain opt-out
- No prior permission required Consent Not Required
- No private right of action, available to ISPs and Government to bring lawsuits



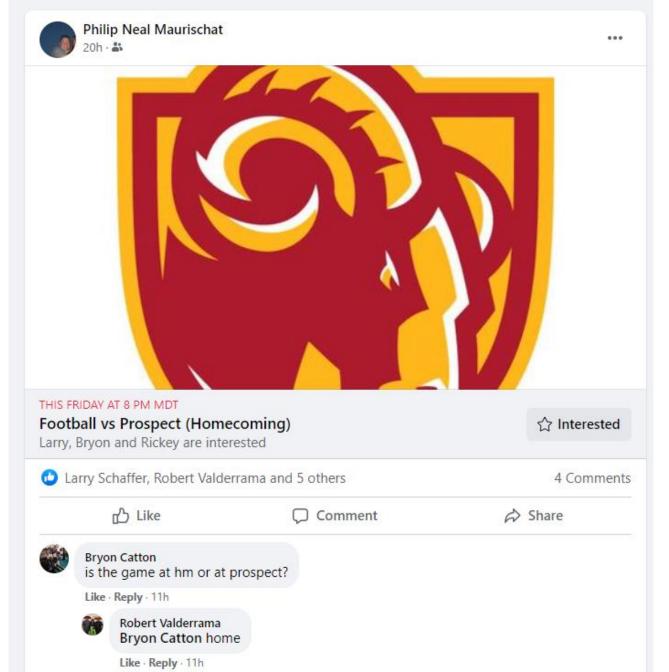
#### CASL

- Address a broad range of internet issues digital channel
- Applies to all forms of electronic messaging
- Prior permission based Documented Consent Required
- Private right of action available to anyone
  - Individuals, business etc. effective 2017



### Email Marketing: Cold Emails





### Spam Vs. Cold Emails

Outreach

#### SPAM EMAIL

- Uses a Fake Name
- Misleading Subject Line
- Not Identified as Ad
- No Address Shown
- No Opt-out Option

#### GOOD COLD EMAIL

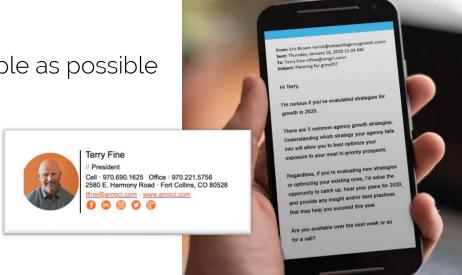
- Uses Your Real Name
- Uses a Conversational Style
- Opt-Out Option in P.S.
- Appropriate Subject Line
- Address Shown

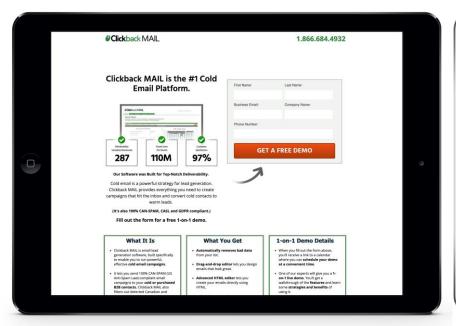


#### Cold Email

#### A real-world example.

- Set up a separate email account for outbound
- Warm up new email accounts
- Verify the reputation of your domain and IP
- Send only to business addresses of individuals
  - Never send to role-based emails such as "info@" or "sales@"
- Check you email provider limits
- Add personalization
- Keep the form of the email as simple as possible
- Polish your Html signature







Subject: Dentures Worthy of a Smile

Dear Dr. {{LAST\_NAME}},

I hope this email finds you well and your practice is flourishing in these strange times. I understand that dentures may be a major frustration for you and your team, especially if your cases are taking longer than expected or requiring remakes.

We, at Dental Creations, are looking to partner with an exclusive number of dentists who value the expertise, high-quality, attention to detail, and communication that is necessary to fabricate lasting smiles for patients needing removable prosthetics. I believe that you are one such dentist and would like to extend that invitation to you, your practice, and your patients.

My full-service laboratory is nestled at the bas . We are a small and dedicated team of technicians who craft our restorations in-house and never overseas. Are you interested in partnering with a laboratory team that will work with you and tailor every case to meet your needs?

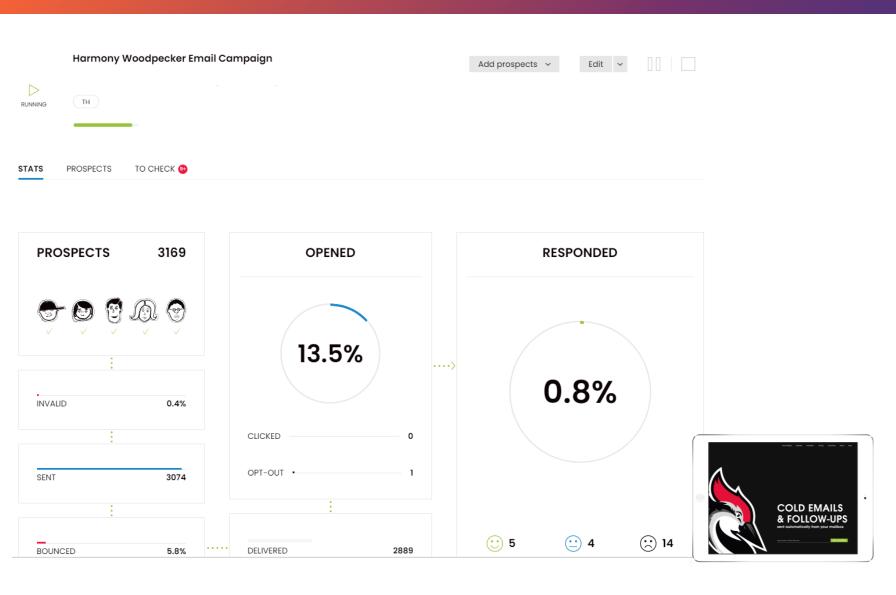
If you are ready to get started, please let me know. I would be happy to schedule a time for a case consultation or send out a free intro kit. My team and I are available by phone at or you can simply reply to this email. You can also learn more about our laboratory by visiting www.h

Best Regards,

Owner

Dental Creations





1 campaign ∨ <u>add</u>			
<u>Harmony Woodpecker Email Campaign</u>	RESPONDED	~	
From: Lori Musick jlcpmusick@gmail.com			
Subject: Re: Case information			
You can send us an intro kit over. Richlands Family [	Dentistry P.O. Box 700. F	Richland	s, VA 24641
On Tue, Jul 20, 2021 at 12:46 AM		ental.con	n> wrote:
Dear Dr. Musick.			

I know you are busy running your practice, especially as everyone is trying to get back to normal, so I will keep this brief. I wanted to check in and see if you had a chance to read my last email. I am hoping to connect with you on building a partnership between your practice and our laboratory.



1 campaign > add

Harmony Woodpecker Email Campaign

RESPONDED









From: Michael Solly mjsolly@gmail.com

Subject: Re: Case information...

Yes, I am interested.

On Tue, Jul 13, 2021, 8:28 PM

/dental.com> wrote:

Dear Dr. Solly,

I know you are busy running your practice, especially as everyone is trying to get back to normal, so I will keep this brief. I wanted to check in and see if you had a chance to read my last email. I am hoping to connect with you on building a partnership between your practice and our laboratory.



1 campaign v add

Harmony Woodpecker Email Campaign

RESPONDED







From: Jessica Minton jessicamintondds@gmail.com

Subject: Re: Dentures Worthy of a Smile

I'm interested.

On Fri, Jul 9, 2021 at 7:40 PM

Dear Dr. Minton,

nydental.com> wrote:

I hope this email finds you well and your practice is flourishing in these strange times. I understand that dentures may be a major frustration for you and your team, especially if your cases are taking longer than expected or requiring remakes.

1 campaign v add

<u>Harmony Woodpecker Email Campaign</u>

RESPONDED







From: Chad Williams drchad@smilesbychad.org

Subject: Re: Dentures Worthy of a Smile

I'm interested. Can you send me a fee list?

Thanks.

Chad

On Thu, Jul 8, 2021 at 6:35 PM

Dear Dr. Williams,

<u>onydental.com</u>> wrote:

I hope this email finds you well and your practice is flourishing in these strange times. I understand that dentures may be a major frustration for you and your team, especially if your cases are taking longer than expected or requiring remakes.



1 campaign v add

Harmony Woodpecker Email Campaign

BOUNCED







From: Dr. Oliphant dro@charlestonoralandfacialsurgery.com

Subject: Re: Case information...

Thomas,

Let's discuss. I'll try to call you this afternoon. I've got a couple other calls between 2-4 EST as well but if you are free today let's try to connect. My cell is 8035176324.

Drane

Sent from my iPhone

On Aug 27, 2021, at 12:38 AM, wrote:

dental.com>

Dear Dr. Oliphant,

I know you are busy running your practice, especially as everyone is trying to get back to normal, so I will keep this brief. I wanted to check in and see if you had a chance to read



1 campaign ∨ add

<u>Harmony Woodpecker Email Campaign</u>

RESPONDED







From: Lori Musick jlcpmusick@gmail.com

Subject: Re: Case information...

You can send us an intro kit over. Richlands Family Dentistry P.O. Box 700. Richlands, VA 24641

On Tue, Jul 20, 2021 at 12:46 AN

dental.com > wrote:

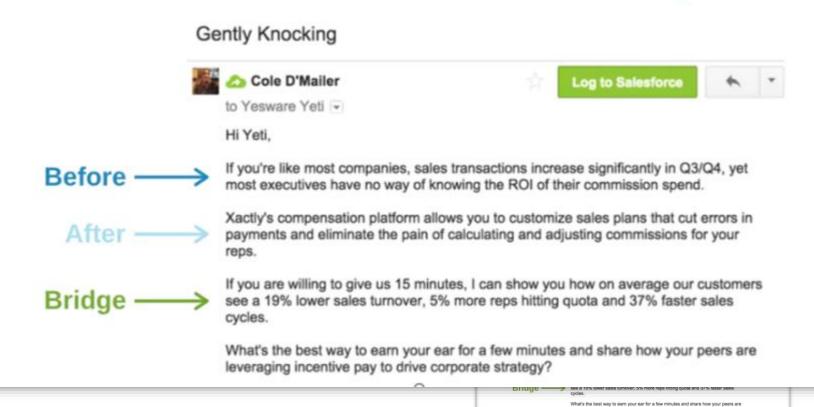
Dear Dr. Musick,

I know you are busy running your practice, especially as everyone is trying to get back to normal, so I will keep this brief. I wanted to check in and see if you had a chance to read my last email. I am hoping to connect with you on building a partnership between your practice and our laboratory.

Every case deserves high attention to detail, especially those having to do with dentures. At our

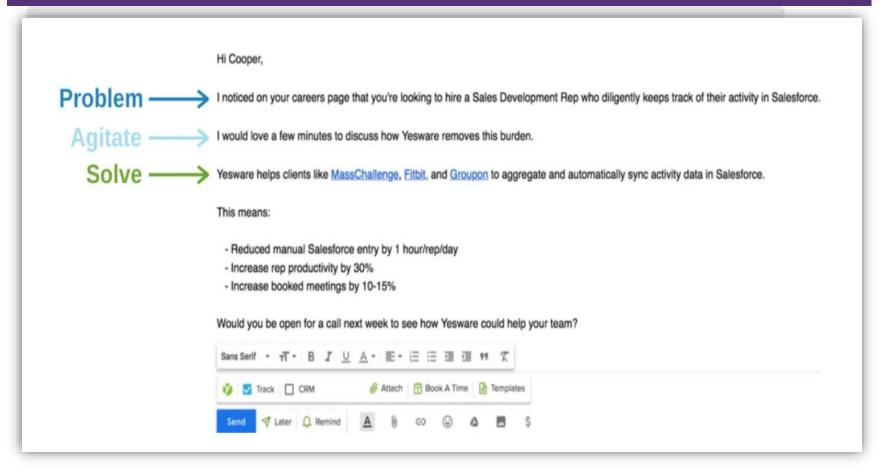


# WHY IT WORKS: Humans are motivated to take action when triggered by either pleasure or pain. The BAB formula uses this trigger to compel readers to respond.



### Cold Emails: Problem-Agitate-Solve (PAS)

WHY IT WORKS: Pain is more motivating than pleasure, humans want to avoid problems and unnecessary burdens.



#### Cold Emails: But You Are Free

WHY IT WORKS: If you give someone a way out, it doubles the chance that they will say yes. A practical persuasion tactic is supported

#### Example:

Hi Yesware,

First off, thanks for the epic product - you've made the internet a better place!

I'll be brief - I'm sure you're busy. We are an early-stage tech startup, and we are trying to build our blog. We've been working hard on the articles to make it awesome for fellow entrepreneurs and people who love productivity.

In the article "10 crucial guest blogging tips: our story..." we referenced your company. Without such a great service our advice to our readers would not be as useful as it is. I was more than happy to endorse it in my article, and I also recommend it to anyone I know looking for such a solution!

My request: tweet our article to your community. It would make a world of difference to us if you helped us get off the ground.

Here's a quick tweet link, ready to go: http://ctt.ec/33Rx



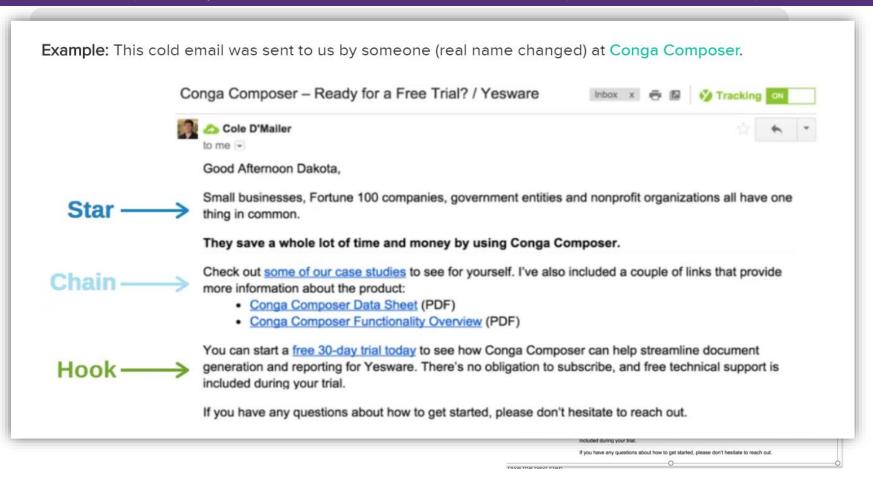
If you'd rather not, I understand. I appreciate you reading this far!

With gratitude,



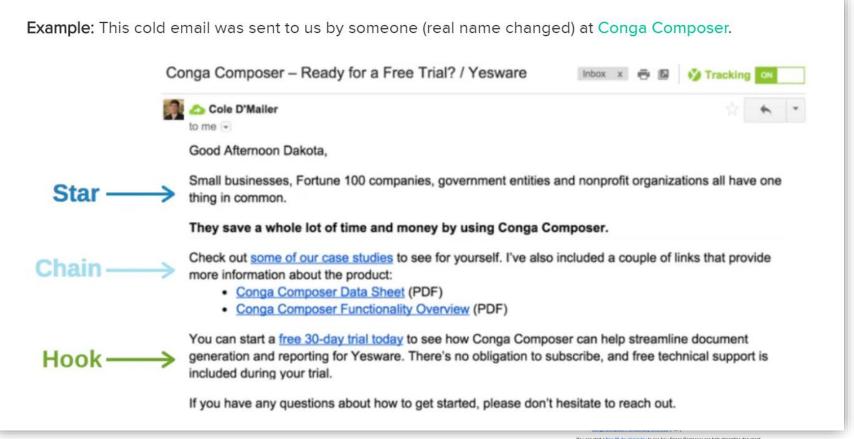
#### Cold Emails: Star-Chain-Hook

WHY IT WORKS: Concentrate on the chain by introducing proof points that lend credibility to your argument, you will have a better chance at convincing them to follow through.



#### Cold Emails: Attention-Interest-Desire-Action (AIDA)

WHY IT WORKS: The subject is pulled in by relevant information, convinced by statistics, and called to action to avoid missing out on their desire.



# Email Marketing: Bulk



### Best Practice for Organic List Building

- E-Newsletter
- Monthly promotions and specials
- CE Events
- Industry trade shows
- Field sales representatives
- Customer service representatives
- Nightly summary email



## Email Marketing - Which Platform?















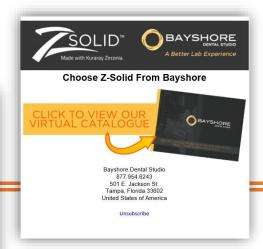




### Best Practice for Bulk Emails







### Best Practice for Bulk Emails

- Dedicated sending domain
- Strong CTA
- Special offer
- Unique landing page for tracking
- One click unsubscribe
- One click forwarding



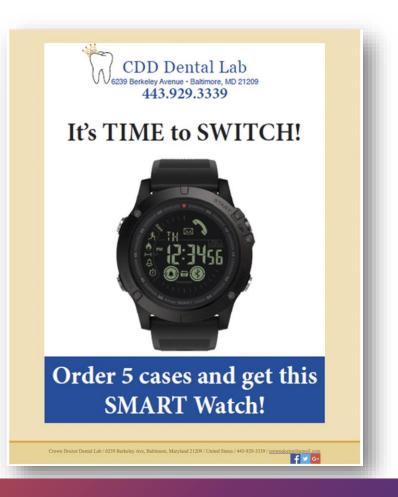


#### Items to Avoid: Bulk Emails

- Reply email using gmail
- Weak CTA
- No immediate redemption

- Missing dedicated landing page
- Price not listed





#### Items to Avoid: Poor Grammar

Subject: Crown material alternative supplier

Dear Lab Owner or Manager,

We know the situation is stuff, but everything bad thing will be gone and good thing will come.

We are ready to be your alternative supplier to improve your competition in the market.

We are professional in manufacturing dental zirconia blocks, Our zirconia blocks family include:

HappyZir HT: 37% translucency, 1350 Mpa for coping HappyZir HST: 41% translucency, 1200 Mpa for full contour HappyZir UT:49% translucency, 700 Mpa for anterior. New Coming: 3D Plus Zirconia with Bleach color Available

White+color liquid, preshaded, Multilayer Shaded are all available.we also provide CADCAM PEEK,PMMA,WAX and milling burs etc.

For more information, please feel free to contact me. Here is our catalogue for your review.

If you are interested in our products, please send me an email or add Whatsapp (0086)15084896166, thank you!

Looking for your early reply.

Best Regards

Lily Yao



SALES Manager | Sales Departments

Hunan Vsmile Biotechnology Co.,Ltd

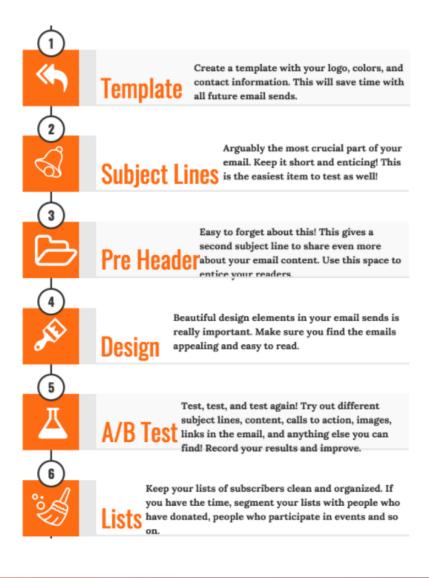
★ +86-731-8568-2958(office) | +86 15084896166(whatsapp)

info@dentalzirconiadisc.com

http://www.dentalzirconiadisc.com/ https://www.vsmilezirconia.com

Room 709, Juxing, 8# Lujing Road, Changsha, Hunan, 410205

#### Tips to get the most out of Email Marketing



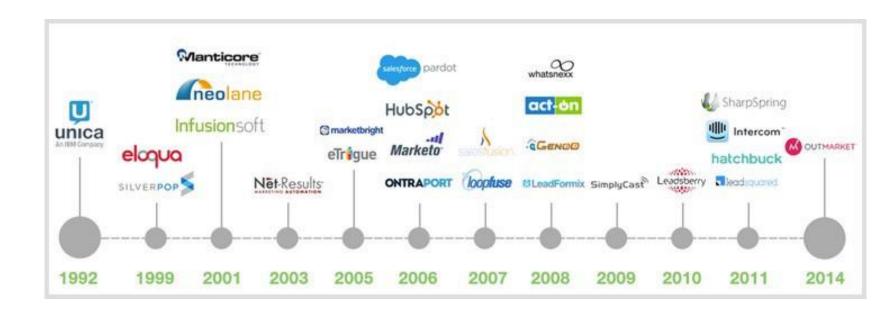
#### Tips to get the most out of Email Marketing



#### WHAT IS MARKETING AUTOMATION?



"Marketing Automation enables businesses to automate tasks and workflows for the marketing and sales process, including prospect and customer profiling on landing pages, lead scoring, sending automated personalised emails and web recommendations to support lead nurturing and customer engagement".









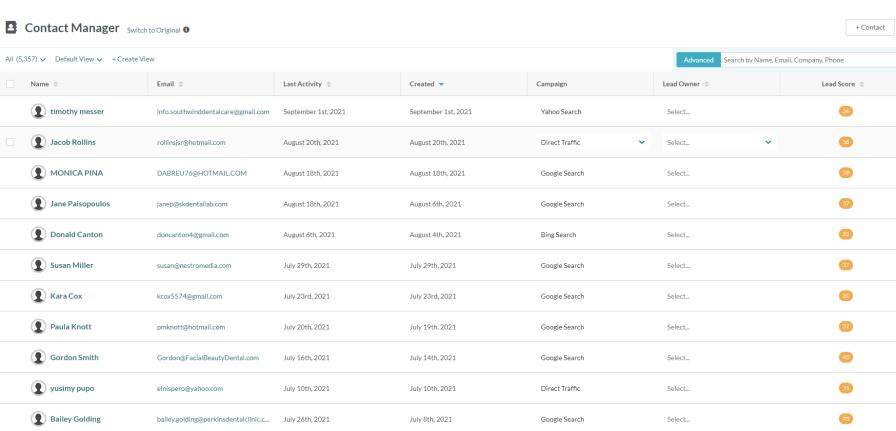


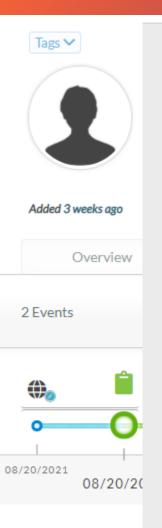


### Benefits of Marketing Automation

- Behavioral Based Email Automation
- ✓ Dynamic Forms
- ✓ Lead Nurturing
- ✓ Lead Scoring
- ✓ Robust Rules Engine
- ✓ Dynamic Web Content
- ✓ Track Leads
- Daily VisitorID Email
- ✓ Smart Emails
- ✓ Multiple Device Tracking

- ✓ Third-Party CRM Integration
- ✓ Custom Deal Stages
- ✓ Social Notes
- ✓ Point-and-Click WYSIWYG Editor
- ✓ Landing Page Funnel
- ✓ Call Tracking
- ✓ Transformative Email Analytics
- ✓ Campaign Tracking
- ✓ Behavior Tracking





	Form Completed	3 weeks ago
lat	ted: Request Traditional St	arter Kit 🗐
Fil	int Name *	
L	aut Name *	
	201 PROTEST	
Pt	ractice Name *	
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Pf	hone Number *	
A	ddress *	
L		
Ĭ	ty *	
	tate * Select a State - 💌	
	p *	
He	low Did You Hear About Us? *	
5	Gelect an Option ♥ dditional Comments:	
L		
	Submit	
P	otected by reCAPTCHA twacy - Terms	

\* This is the latest preview of the form and may not represent the input fields present when this form was submitted on August 20,

2021 9:23 AM MDT

First Name:
Jacob

Last Name:
Rollins

Company Name:
Complete Dental Care

Email:

August 20, 2021 9:23 AM MDT

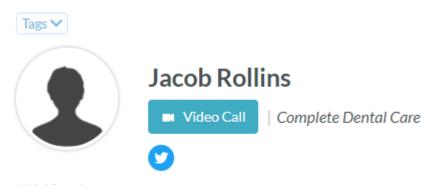


rollinsjsr@hotmail.com

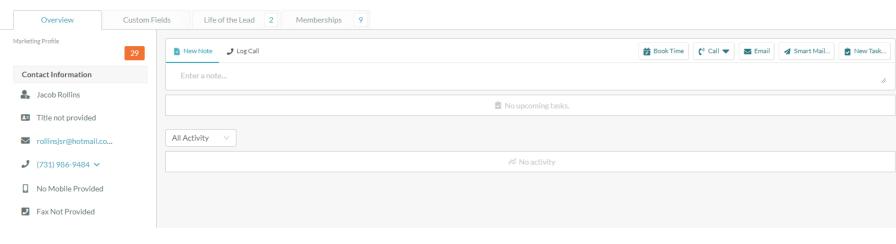
**Phone Number:** 7319869484

DATE

Jacob Rollins

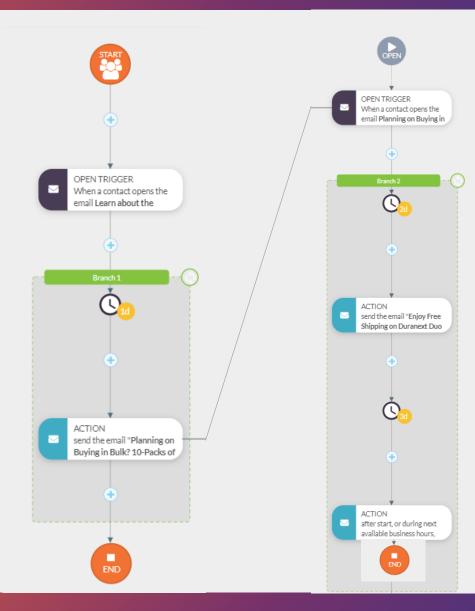


Added 3 weeks ago

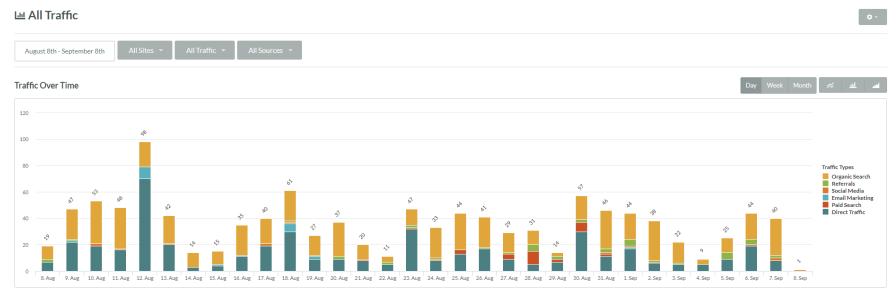


# Marketing Automation - Workflow

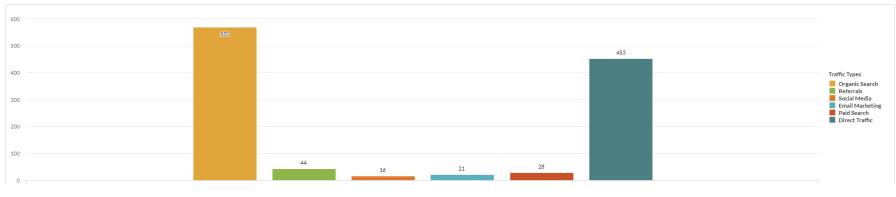




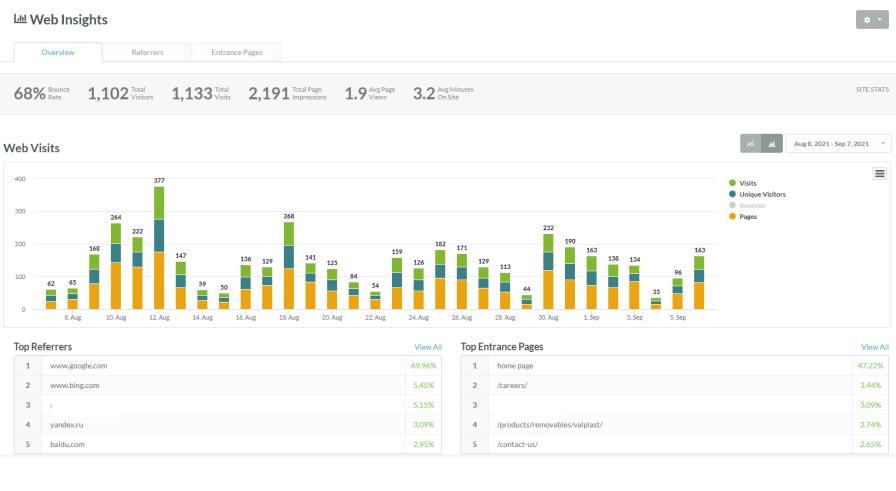
## Marketing Automation - Dashboard

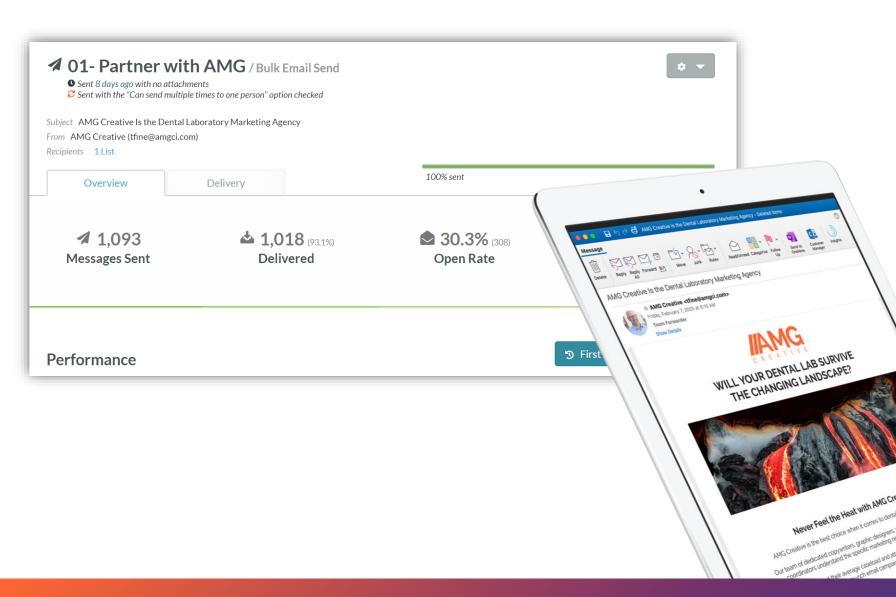






## Marketing Automation - Dashboard





Send a Case Email to Prospective Customers



### Features of AMG Creative's Send a Case Package

0

Shipping Label Generators for UPS, FedEx, and USPS

0

Schedule a UPS & FedEx Pick-Up Directly Online with our Custom API's

0

Order a Starter Kit Form

(

Step-by-Step New Dr. Process

(

Local Pick-Up Forms

 $\odot$ 

Case Scheduling Calendar Customized to Your Turn Times

0

Intraoral Scanner Protocols

0

Drag & Drop File Uploader

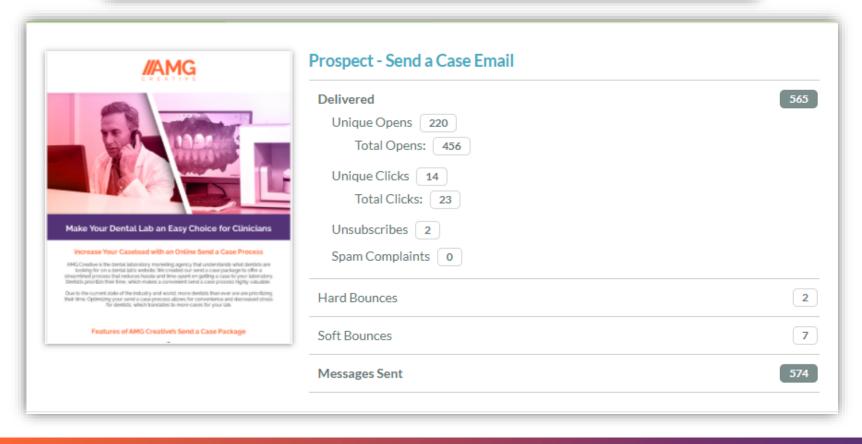
### Get an Optimized Website Fully Customized to Your Laboratory

Discover all you can expect from an AMG Creative website by downloading our website tier sell sheet.

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Send a Case Email to Prospective Customers: Stats





### Send a Case Email to Prospects: Stats





#### Top 5 Domains



#### Link Clicks



#### **Top Links**

https://amgci.com/	10
https://ss-usa.s3.amazonaws.com/c/308457805/media/15855e56ad63528ad67018733962187/8732	5
https://amgci.com/schedule-meeting/	3
https://www.linkedin.com/company/395211/	2
https://www.instagram.com/amg_creative/	1

### Send a Case Email to Prospectives: Stats

Subject Simplify your laboratory's send a case process and increase your case load. From AMG Creative (tfine@amgci.com)

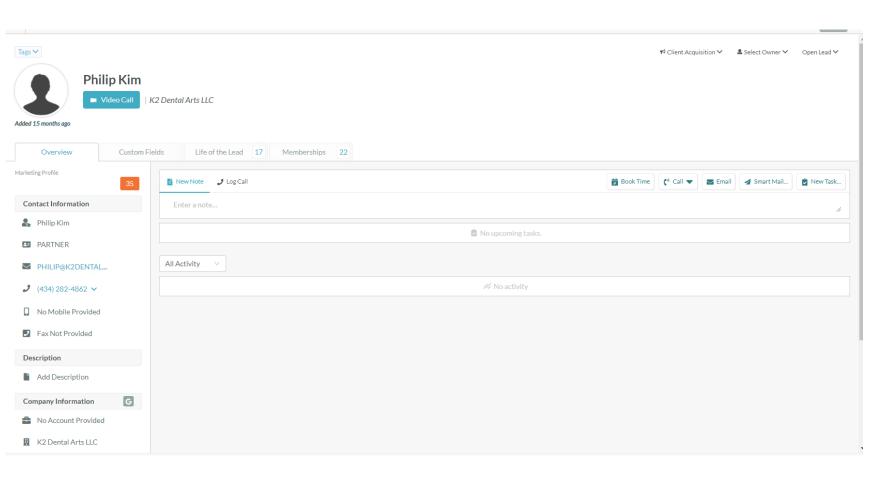
Recipients 1 List Overview Delivery

100% sent

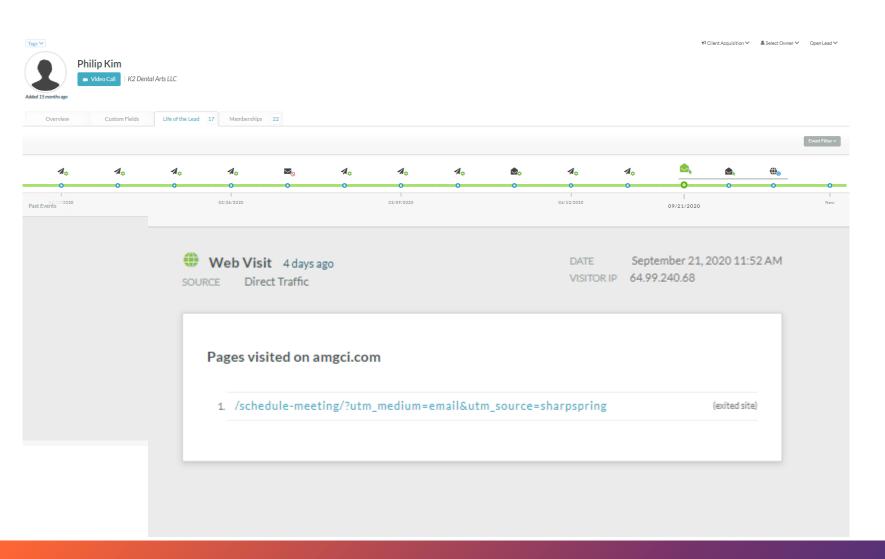
Clicks ▼

Recipient	Last Engagement	Last Sent	Last Delivery
Mike Robertson - Robertson Dental Lab  ■ mike@robertsondentallab.com	4 days ago	4 days ago	4 days ago
- Endo Dental Lab ■ endodentallab@yahoo.com	4 days ago	4 days ago	4 days ago
- Ikon Dental Design  ■ robin@ikondentaldesign.com	4 days ago	4 days ago	4 days ago
James Maples - Harrison Dental Studio ■ ENZOARTICSYS@YAHOO.COM	3 days ago	4 days ago	4 days ago
Philip Kim - K2 Dental Arts LLC  ■ PHILIP@K2DENTALARTS.COM	4 days ago	4 days ago	4 days ago
Jun Hwong - Orion Dental ■ INFO@CREODENTAL.COM	3 days ago	4 days ago	4 days ago

Send a Case Email to Prospectives: Stats



Send a Case Email to Prospectives: Stats



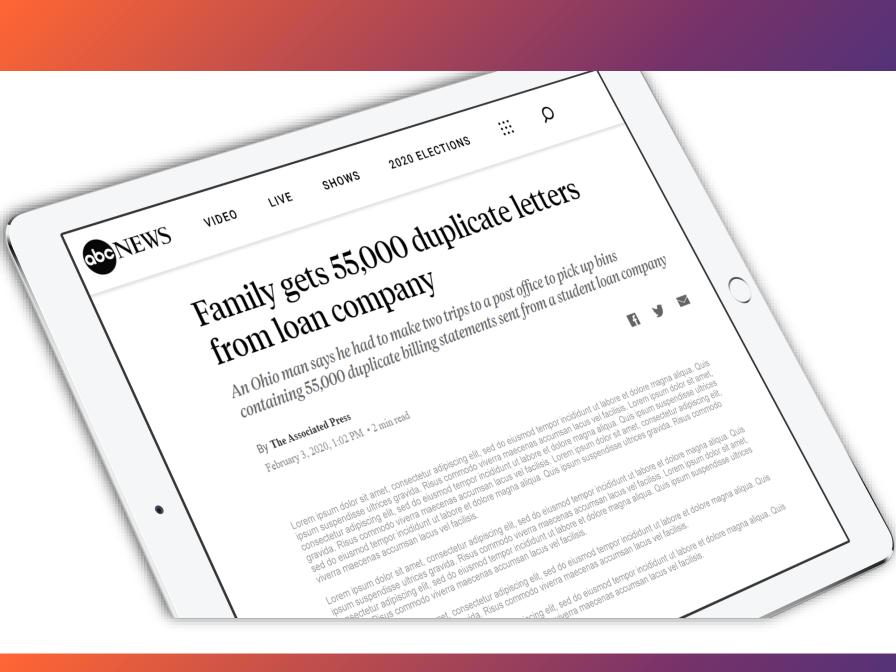
## The Power of Print











### The Perfect Content Cocktail

- Create connected content
- Have multiple touch points
- Add value for your audience
- Be Consistent

A TWIST OF PRINT

A SHOT OF SOCIAL

A SPLASH OF WEB



### Thank You!

